

APPLICATION PRINTING CHECK LIST

****Print the applications and then take a photo of this check list and text to your manager****

To access the paper applications: Logon to the Equis Agent Dashboard, then go to "Training>>Carrier Resources>>Quick App Download"

Completed	Carrier	Product	Product Type
	<i>Foresters</i>	<i>Strong Foundation Simplified Issue</i>	<i>Term</i>
	<i>Foresters</i>	<i>Smart UL Simplified Issue</i>	<i>UL/Permanent</i>
	<i>CFG Columbia Financial Group</i>	<i>SafeShield Simplified Issue</i>	<i>Term</i>
	<i>Americo</i>	<i>HMS Plus 125 CBO</i>	<i>Term - Cash Back</i>
	<i>Americo</i>	<i>HMS Payment Protector (use same app as HMS Plus 125 CBO)</i>	<i>Decreasing Term</i>
	<i>Americo</i>	<i>HMS Plus w/ADB (use same app as HMS Plus 125 CBO)</i>	<i>Accidental Death</i>
	<i>GPM Government Personnel Mutual</i>	<i>Equity Protector</i> Notes: E-App Only. • Must be contracted first.	<i>Term</i>
	<i>Nassau Re (Formerly Phoenix)</i> <i>*It is highly recommended that all new agents setup the Nassau e-app.</i>	<i>Safe Harbor Term</i> Notes: E-App Only. • You do not need to be contracted to access Nassau E-App system. • Click HERE for instructions on setting up E-Apps.	<i>Term</i>
	<i>MoO – Mutual of Omaha</i>	<i>Term Life Express Simplified Issue</i>	<i>Term</i>
	<i>MoO – Mutual of Omaha</i>	<i>Children’s Whole Life</i>	<i>Whole Life</i>
	<i>Transamerica</i>	<i>Immediate Solutions 45-85 Preferred</i>	<i>Whole Life</i>
	<i>AIG</i>	<i>Guaranteed Issue Whole Life</i> Notes: • Apps not available on Equis site. • Must be contracted first. • Quotes, Paper Apps, E-Apps: www.aig.com/giwl	<i>Whole Life</i>

Agent Name: _____

Equis Agent #: EF _____