

APPLICATION PRINTING CHECK LIST

****Print the applications and then take a photo of this check list and text to your manager****

Completed	Carrier	Product	Product Type
	<i>Foresters</i>	<i>Strong Foundation Simplified Issue</i>	<i>Term</i>
	<i>Foresters</i>	<i>Smart UL Simplified Issue</i>	<i>UL/Permanent</i>
	<i>Foresters</i>	<i>PlanRight</i>	<i>Whole Life</i>
	<i>CFG Columbia Financial Group</i>	<i>Safeshield Term</i>	<i>Term</i>
	<i>CFG Columbia Financial Group</i>	<i>Dignified Choice</i>	<i>Whole Life</i>
	<i>Americo</i>	<i>HMS Plus 125 CBO</i>	<i>Term - Cash Back</i>
	<i>Americo</i>	<i>HMS Plus w/ADB (use same app as HMS Plus 125 CBO)</i>	<i>Accidental Death</i>
	<i>GPM Government Personnel Mutual</i>	<i>Equity Protector</i> Notes: E-App Only. • Must be contracted first.	<i>Term</i>
	<i>Nassau Re (Formerly Phoenix)</i> <i>*It is highly recommended that all new agents setup the Nassau e-app.</i>	<i>Safe Harbor Term</i> Notes: E-App Only. • You do not need to be contracted to access Nassau E-App system. • Refer to Step 3-f for e-app access & registration.	<i>Term</i>
	<i>MoO – Mutual of Omaha</i>	<i>Term Life Express Simplified Issue</i>	<i>Term</i>
	<i>MoO – Mutual of Omaha</i>	<i>Living promise</i>	<i>Whole Life</i>
	<i>MoO – Mutual of Omaha</i>	<i>Children’s Whole Life</i>	<i>Whole Life</i>

Agent Name: _____

Equis Agent #: EF _____