

APPLICATION PRINTING CHECK LIST

1. **Print this document**

2. **After print the applications, take a photo of this document and text it to your manager.**

Completed	Print Yes/No	Carrier	Product	Product Type
	NO	<i>AIG – American Intl Group</i>	<i>GWIC</i> • Must be contracted first	<i>Whole Life</i>
	NO e-app only	<i>Americo</i>	<i>HMS 125 & HMS CBO</i>	<i>Term / Cash Back</i>
	NO e-app only	<i>Americo</i>	<i>HMS Plus w/ADB</i> (use same app as HMS 125)	<i>Accidental Death</i>
	Yes	<i>CFG</i> <i>Columbia Financial Group</i>	<i>Safeshield Term</i>	<i>Term</i>
	Yes	<i>CFG</i> <i>Columbia Financial Group</i>	<i>Dignified Choice</i>	<i>Whole Life</i>
	Yes	<i>Aetna / CVS</i>	<i>Accendo Final Expense</i>	<i>Whole Life</i>
	Yes	<i>Foresters</i>	<i>Strong Foundation</i>	<i>Term</i>
	Yes	<i>Foresters</i>	<i>Smart UL</i>	<i>UL/Permanent</i>
	Yes	<i>Foresters</i>	<i>Questionnaires for Term & UL</i>	
	Yes	<i>Foresters</i>	<i>PlanRight</i>	<i>Whole Life</i>
	NO e-app only	<i>GPM -</i> <i>Government Personnel Mutual</i>	<i>Equity Protector</i> Notes: E-App Only. • Must be contracted first.	<i>Term</i>
	NO e-app only	<i>Great Western</i>	<i>Guaranteed Assurance</i>	<i>Whole Life</i>
	Yes	<i>MoO – Mutual of Omaha</i>	<i>Term Life Express Simplified Issue</i>	<i>Term</i>
	Yes	<i>MoO – Mutual of Omaha</i>	<i>Living promise</i>	<i>Whole Life</i>
	Yes	<i>MoO – Mutual of Omaha</i>	<i>Children’s Whole Life</i>	<i>Whole Life</i>

Agent Name: _____ Equis Agent #: EF _____

My resident state is: _____